



**Menorah Park Foundation
Stock Transfer Instructions
Current as of August 2020**

Thank you for arranging to transfer shares of stock you own to Menorah Park Foundation as a gift. The Foundation account is at Wells Fargo Advisors.

If you are a Wells Fargo Advisors customer, please obtain and complete a "Letter of Authorization to Transfer Funds or Securities" from your broker.
-OR-

From any other brokerage, please obtain and complete the equivalent of the "Letter of Authorization to Transfer Funds or Securities" from your brokerage. They may call it by a different name.

Once completed please instruct your broker to transfer the shares to

**Wells Fargo Advisors
DTC #0141
Acct. name: Menorah Park Foundation
Account #1461-8815.**

PLEASE ALERT US TO THIS TRANSACTION AS WE USUALLY DO NOT GET INFORMATION ABOUT THE ORIGIN OF A TRANSFER. WE WANT TO ACKNOWLEDGE YOU PROPERLY AND BE SURE TO USE YOUR FUNDS AS YOU INTEND.